



GIFTS OF STOCK AND SECURITIES

Your financial support helps fund preservation, research, and education at The Gamble House Conservancy.

It is important that we are informed about what is being transferred, how many shares and, most importantly, donor name, mailing address, phone number, and email address. This allows us to send an acknowledgment and tax receipt, or follow up with any questions.

To learn more about giving publicly traded stock, mutual funds, charitable IRA rollovers, donor advised funds, other investments, or for instructions on how to wire funds to The Gamble House Conservancy, please contact Joseph Lima at (626)469-3757 or email joseph@gamblehouse.org. We look forward to working with you as you consider your plans.

Be sure to consult with your professional advisor for advice on the full impact of your charitable giving on your financial and/or legal circumstances.

Stock Transfer (DTC) Instructions

The Gamble House Conservancy's Broker:

National Financial Services, LLC
499 Washington Blvd. Fifth Floor
Jersey City, NJ 07310

For Deposit to:

The Gamble House Conservancy
4 Westmoreland Place Pasadena, CA 91103
(626)469-3757
Federal Tax ID Number: 83-4126446
Non-Profit Status: 501(c)3
DTC Clearing Number: 0226
FBO: Gamble House Conservancy (636-321536)

Thank you for your generous support. You are helping to build community, provide education, and ensure the preservation of the Gamble House in perpetuity. We are grateful for your partnership in making a difference.

